firstcalgary FINANCIAL

LEARN & EARN
SCHOLARSHIP PROGRAM

FirstCalgary.com/Local

Applications are due June 1, 2018.

PERSONAL INFORMATION

Name: _____
Home Phone: _____
Cell Phone: _____
Address: _____
City/Province: _____
Postal Code: _____

Email Address: _____
Date of Birth (D/M/Y): _____
School Name: _____
School Phone: _____
School Address: _____
School Reference: _____

ARE YOU A MEMBER OF FIRST CALGARY FINANCIAL? ☐ Yes ☐ No

PROGRAM CRITERIA

If you are selected for this program, you agree to the following terms:

1. Save between $15 to $50 each month for the duration of the school year – 11 month program, July through June.* (see more conditions below)
2. First Calgary Financial is offering $2 for every $1 saved, up to $100 a month.
3. Be currently employed in Southern Alberta, or have some form of regular paid work time.
4. Open a First Calgary Financial savings account, if not already established.
5. Entering grade 12 in September 2018.
6. Provide proof of enrollment in post-secondary or trades training before receiving matched funds.

Successful recipient will be eligible for 2:1 match. If student saves $550, First Calgary Financial will match to a maximum of $1,100.

TELL US ABOUT YOU (Feel free to include written answers on a separate typed sheet)

In 150 words or less, please tell us about yourself. For example, what are your hobbies? How do you spend your free time? Where are you from? What barriers do you have from achieving your goals? Where are you currently working?

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YOUR SAVINGS GOAL

In 150 words or less, tell us how you plan to earn and save money over the next eleven months:

CAREER PLAN

My career goal is to be: _____

I will apply to study at: _____
(i.e. technical, trade, college, post-secondary institution)

In 150 words or less, tell us what you intend to study after high-school, how it relates to your career goal, and why you have chosen this career goal:

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COMMUNITY INVOLVEMENT

As your local credit union, we are committed to supporting our communities. In 150 words or less, tell us what you're doing, or want to do in your future, to do your part to build a strong community.

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MY ACADEMIC RECORD

My Grade 10 Academic Average is: _____

My Grade 11 Academic Average is: _____

MY REFERENCE

Provide the name and phone number of your reference on the form below. References cannot be a relative.

Reference Name: _____
Phone: _____
Email Address: _____

SIGNATURES

Applicant
Signature: _____

Date: _____

Parent/Guardian
Signature: _____

Date: _____

APPLICATION CHECK LIST:

1. Complete the information on this form;
2. Most recent high school marks; and
3. A reference letter.

Savings terms and conditions

- Although participants are encouraged to save on a monthly basis, two retroactive savings will be allowed. This can help if there is a month that the participant is unable to save, or to save to the maximum, there are two other chances to catch up.
- Since we are hoping that a savings habit develops, we need to avoid lump sum deposits which is then used for all the months' matched savings. We expect regular monthly deposits into a savings account.
- Students will be encouraged to regularly save and to use a savings account to do so. This means that there are not to be any withdrawals from the account during the program – if an emergency comes up it is discussed and a savings plan is developed.
- If participants save more into their account every month – they will only be matched on the maximum every month.
- In order for matched funds to be allocated, students must provide proof of enrollment in post-secondary education and/or trades training by September 1.
- Payments will be issued as soon as the students demonstrate their enrollment in a post-secondary or trades training program and upon completion of the savings plan.